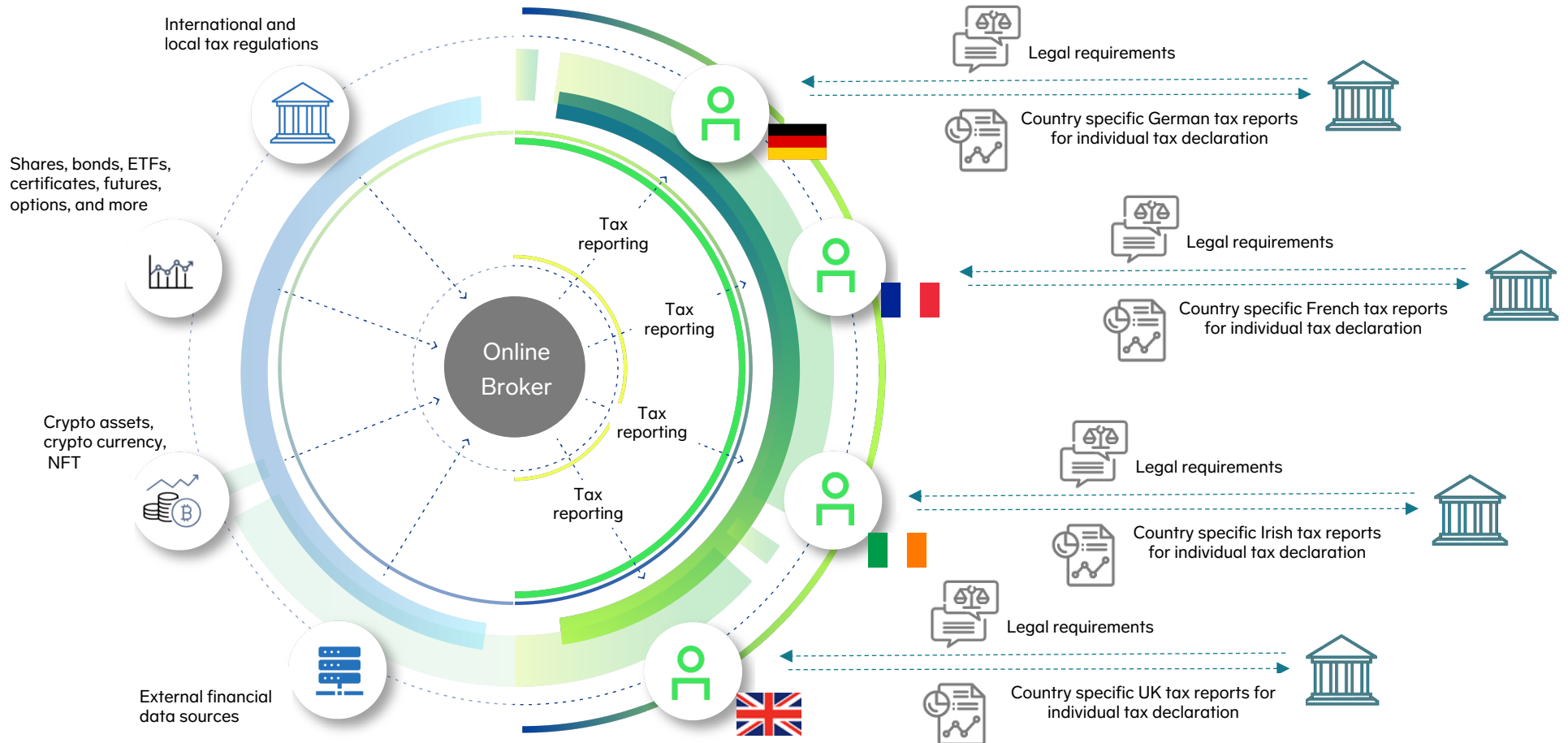


Best-in-class tax services -
a competitive advantage
for online brokers and
cryptocurrency exchanges

The challenge: Be compliant with a variety of legal requirements

The generation and provision of country-specific tax reports is a key service when dealing with international end clients: It ensures competitive advantages, supports end-to-end compliance and saves your clients a lot of time.



Our tax solutions enable online brokers and cryptocurrency brokers to meet these challenges by providing a valuable and priceless service



Added value

Offering great tax reports to your end-clients is a strong market differentiator.



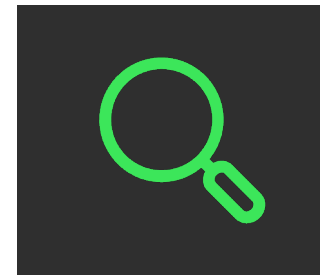
Quality

Providing high-quality tax reports to ease the burden and save time for investors.



New markets

Tax reporting as a key service when entering new markets and their expansion.



Integration

Multiple options incl. easy process & data integration (APIs), white labeling and Software-as-a-Service (SaaS).



Compliance

Making compliance with tax regulations of different jurisdictions easy for you and your clients.



How it works and what it does

What makes your client happy:

- **All countries covered:**
Country-specific tax rules for more than 30 jurisdictions including all yearly updates and changes. All other countries are covered by our „Swiss pocketknife“, the Generic Module.
- **All major assets covered:**
Full country-specific reports for crypto assets and shares, ETFs, bonds, certificates, options, and many more.
- **High quality reports:**
Our solution is based on Big4 Tax concepts. Clients can transfer the tax information 1-to-1 from the tax report to their individual tax form.

What makes your IT people happy:

- **Fast integration:**
Easy interfacing options via existing APIs and white labeling
- **Various integration and automation options** and a high straight through processing rate (STP)
- **High automation of tax processing** and easy ordering directly via the client
- **Reduced IT costs:**
Our solution is available as cloud solution, SaaS or Managed Services
- **High performance and scalability** allows round-trips and the generation of tax reports in a short time

What makes you happy:

- **Satisfied clients** who can easily file their taxes anywhere they live
- **A satisfied organization** due to reduced IT-efforts and -costs for tax reporting
- **Marketing advantages:** you can offer potential clients tax reports fully compliant with their country's tax regulations
- **Lower risks and higher compliance** with tax regulations of different jurisdictions
- **Less efforts** in preparing tax returns or the authorities and for your clients



Why EasyTax is the right solution for you



Coverage of crypto assets

Thanks to the broad coverage of assets, EasyTax can provide tax reporting for traditional investors, and for investors that focus on newer asset classes such as crypto.



Cloud-native

The modern technology and architecture includes Cloud-native, API connectivity and agile working



Established end-to-end solution

Standard solution for client tax reporting with more than 90 customers worldwide, incl. Tier-1 banks and online platforms



Platform approach

Off-shore and on-shore tax calculation, withholding and reporting from a single source for crypto assets, shares, ETFs, bonds, certificates, futures, options, and many more



Country coverage

Client tax reports for more than 30 jurisdictions and extensive law coverage to calculate country-specific incomes, capital gains and wealth



Simulation functionalities

Various modules to simulate taxes and after-tax performance allowing our customers to provide valuable advices to their end-clients.



Real-time capabilities

Use our online transaction processing modules to calculate according to on-shore tax rules



Operating model

Software-as-a-Service, Managed Services, in-house, or business process outsourcing



Close collaboration with a Big 4 firm

The implementation of all country modules is based on Big4 advisory tax concepts



Regular tax rule updates

We provide regular updates in line with changing taxation laws backed up by Big 4 taxation concepts



We are your partner on your growth mission!

We manage the entire process of **client tax reporting** and **regulatory tax reporting** for you!

We enable you to offer best-in-class bespoke **tax services to your clients** around the world.

With our complementary solution FiTAX, we facilitate your **regulatory tax compliance reporting** for FATCA, CRS/AEOI, DAC6/MDR, QI, TRACE and the incoming crypto assets tax regulations such as DAC8 and OECD virtual currencies tax policies.

Get in contact now!



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About Regnology

Regnology is a leading international provider of innovative regulatory and supervisory technology solutions (RegTech and SupTech), of AEOI and tax reporting products, as well as of services along the Regulatory Value Chain for financial services. Regnology has been a partner for banks and regulators for 25 years. Until the end of 2020, the company was part of BearingPoint group and operated under the name BearingPoint RegTech. Since the sale of the RegTech business to private equity firm Nordic Capital, the company has been independent. In June 2021, the company joined forces with Vizor Software and recently changed its name to Regnology. In total, Regnology serves more than 7,000 financial services firms with reporting solutions. At the same time, the company enables more than 50 regulators and tax authorities on five continents to collect data from 34,000 firms in 60 countries. Regnology has a total workforce of 800 employees at 17 office locations in 9 countries.